

**Arizona State Retirement System (ASRS) Oracle Modernization Project
Information Technology Authorization Committee (ITAC) Status Report For Year 1, September 2014**

The ASRS Oracle Modernization Project is a four year, \$10.2 million project with a goal to modernize a legacy Oracle Forms and Reports Public Employee Retirement Information System (PERIS) by reengineering it into an existing Java based PERIS Online system (POL). The project was started on September 16, 2013. The original finish date was December 19, 2018. In fiscal year 2015, the legislation approved ASRS to move \$2.5 million dollars from year 5 to year 2 to complete the project one year ahead of the original schedule. Since September 2014, one application has been completed and four other PERIS applications are in the process of being modernized. Details for the the twelve applications are provided below.

Application	Description	Start Date		Finish Date		Hours		% Complete	Status
		Estimated	Actual	Estimated	Actual	Estimated	Actual		
Infrastructure & Member Summary	Infrastructure & Member Summary was completed on 4/30/14, ahead of the 9/29/14 estimated finish date and the 10,175 hour estimated budget. The agency has benefited from this application by having more member information consolidated in a single place. An enhanced participant search facility has also been provided.	9/16/2013	9/16/2013	9/29/2014	4/30/2014	10,175	4,441	100%	
Participant Demographic	Participant Demographics started ahead of 4/1/14 estimated start date. Some Participant Demographics functionality was implemented on 6/5/14. Participant demographic information is consolidated on a single screen and all participant contact information is in one place. Beneficiary maintenance will be implemented on 10/9/2014 and the final phase of participant demographics will be implemented on 11/13/2014.	4/1/2014	10/28/2013	6/9/2015		15,414	8,793	76%	

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		Estimated	Actual	Estimated	Actual	Estimated	Actual		
Membership Accounting	Membership Accounting started ahead of 6/2/15 estimated start date and is progressing well. The first phase of Membership Accounting will be implemented on 10/9/2014. Requests for member salary, service and/or account balance maintenance will replace a mostly manual process and paper driven process with automated calculations, workflow and document images.	6/2/2015	1/7/2014	6/10/2016		11,027	6,008	40%	
Service Audit	Service Audit was started on 5/7/14. The first development sprint is complete and the second sprint has started.	7/5/2016	5/7/2014	1/26/2017		4,235	1,318	31%	
Employer Demographic	The Employer Demographics 'AS-IS' analysis is complete and the 'TO-BE' analysis has started.	10/1/2014	7/11/2014	6/8/2015		5,485	260	5%	
Service Purchase		8/3/2016		8/22/2017		11,014			
Contribution Accounting		6/2/2015		7/22/2016		16,209			
Accounts Receivable Ledger		6/1/2016		11/4/2016		3,581			
Health Insurance		8/1/2017		12/19/2018		14,836			
Benefits Accounting		2/1/2017		9/24/2018		17,652			
Fiscal Year End		5/1/2017		9/28/2017		1,854			
New Retiree Processing		9/1/2017		2/14/2018		3,684			
Total Hours						115,165	20,820		