



HEAplus ALTCS Transfers Update – Informational

September 22, 2022

What is an ALTCS transfer?

- The vast majority of ALTCS Customers have resources, like bank accounts, vehicles, insurance policies, and houses. As a result, many customers do not qualify for ALTCS due to being over the resource limit.
- When a customer gives away those resources, it is called a transfer of resources, and customers must verify where those resources went and if they received any compensation for the transferred resources.
- Transfers with uncompensated value are restricted from receiving long term care services (i.e., enrolled in a LTC plan, but for acute care only)

HEAplus ALTCS Transfer Issues

Problem Statement

- HEAplus needs add'l data collection screens, to allow for rebuttals, and new RFI blocks
- Manual work arounds and data fixes are required to ensure accurate determinations

Benefit of the System Change

- Manual tasks reduced 50% for applications with transfers
- Reduced appeals and service desk tickets
- Compliance with federal regs

Design Change Needed

The need for a "Rebuttal Value Edit Feature" was found during final design. This requirement will:

- Add an edit feature with validations
- Add calculation logic to update transfer values when edits are made
- Increase cost by \$75,000
- No impact to the project timeline

Project Timeline (unchanged)

Milestone / Task	Estimated Start Date	Estimated Finish Date
Development/QA	05/09/2022	03/20/2023
Training Development and Delivery	12/1/2022	8/5/2023
SR UAT	03/20/2023	07/25/2023
M&O UAT	08/07/2023	08/18/2023
Deploy to Production	08/18/2023	08/24/2023
Close Project	12/31/2023	12/31/2023

DDI Costs and Financing Changes

	Old Cost	New Cost
Federal 90%	\$1,440,086.00	\$1,543,676.00
State 10%	\$160,009.55	\$171,519.55
Total	\$1,600,095.55	\$1,715,195.55

All DDI work is 90% Federal Funded

This project was cost allocated 100% to the AHCCCS Medicaid Program

There are no additional M&O costs related to this change

Thank You.