

School Finance Transparency Portal

State of Arizona – Department of
Administration

Informational Update

September 21st, 2022



Team Introduction

Roles Present at ITAC

- Guna Giri, Product Manager
- Charles Brown, Deputy CIO (Project Sponsor)

Project Status

Description of Project

- School Finance Transparency Portal (SFTP) initiative will implement legislation related to the creation of a Transparency Portal (SFTP) for the State of Arizona (HB 2898, p. 91-92). SFTP will create an easily accessible technology friendly environment, enabling the public to view comparative data visualizations of how education dollars are distributed and used statewide

Why we are returning (only if it is not a regular update):






- Per ITAC requirements, we are here to present status and provide an update on progress

Updates

- **Cycle 1 - Complete: Target Month: June:** Delivered Functional click through prototype by End of June
- **Cycle 2 - In Progress: Target Month: Mid September:** Plan to Deliver Revenue, Expenditure, Enrollment, Budget vs Actual, Relief Funds and School Tabs & the execution of data importing and rendering activities are at **98%** completion by mid September. We completed internal and external Stakeholder feedback sessions and reviews
- **Cycle 3 - In Progress: Target Month: Mid November:** Funding Allocation and School District Comparisons design and development activities are in Progress and we are at 29% completion as of mid September
- **Cycle 4 - Plan to start:** Cycle 4 deliverables in October and complete in November

Project Health Card

Overall Project Health is **Green**

Schedule		<ul style="list-style-type: none"> • Cycle 1 Prototype delivered on track (June 27th 2022) • Cycle 2 Deliverables are to be completed (100%) by mid September and project is currently at 98% completion. • Cycle 3 deliverables are to be at 55% by End of September and we are currently at 29% completion status
Milestones		<ul style="list-style-type: none"> • Click through Prototype ready as part of Cycle 1 milestone was completed by June 27th 2022 as per schedule • Deliver Revenue, Expenditure, Enrollment, Budget vs Actual, Relief Funds and School Tabs, Focus group sessions on UX Design Feedback & the execution of data importing and Rendering activities are to be delivered as part of Cycle 2 by End of September
Budget		<ul style="list-style-type: none"> • Total Budget → \$6,000,000 • Total Actual → \$593,920 • Remaining Available → \$5,406,080
Risks		<ul style="list-style-type: none"> • Available data sources are not uniformly available across all entities ; Team acknowledges it as a risk • Considering the magnitude and complexity of source data, Data Validation process is difficult to accomplish with 100% data accuracy
Issues		<ul style="list-style-type: none"> • None

Project Accomplishments & Next Steps

Project Accomplishments

- Click through Prototype - Delivered
 - Used by ADOA to demonstrate to Department of Education, Auditor General, Governor's and Legislature Budget Offices (OSPB and JLBC) and others
 - Vendor completed focus groups with 82 members of the public to include, parents, community members, school leaders and Legislators
- Feedback from the focus groups and demonstrations is being incorporated where available
- All necessary data sources to meet the legislative requirements have been identified and we are completing importing processes
- Post Production Issue Resolution Process is completed
- ETL Process has been validated

Next Steps

- Scheduled to Complete in Cycle 3 October 2022
 - Acceptance of Cycle 2 deliverables
 - Data Validation
 - Funding Allocations and School and Districts Comparison Tool Design
 - Per Planning Activities for Go-Live
 - Communication Plan for Post Go-Live Inquires- Problems, Data Flagging, Errors
- Cycle 4 Is scheduled to end in November 2022

Q & A Session